

# How to submit a report online

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Grant ID 109890: Junior Youth Club (Exemplar) Monitoring Report Due Soon				
John Lyon's Charity <mailuk@grantapplication.com> <math>\odot</math> <math>\bigcirc</math> Reply <math>\%</math> Reply All <math>\rightarrow</math> Forward <math>\boxed{10}</math></mailuk@grantapplication.com>				
JL         To         ● Debbie Howitt         Fri 02/06/2023 16:33				
Dear Debbie,				
I am writing to remind you that the report on your most recent grant payment of paid on is due soon. Please submit your report on or before 1 September 2023. If you would like to request an extension to your reporting deadline please contact me as soon as possible to discuss. Please note, further tranches of your funding cannot be released until your report is received.				
Your report is requested approximately ten months after the payment date. This is to allow two months for any issues with the grant to be discussed and resolved. The Trustee must approve the release of funds for the next tranche before the grant can be paid to you.				
Our reporting is now online. If you do not have an online account or have not received an email asking you to create an online account please get in touch with info@jlc.london. Please click on 'Requirements' on the Portal home page to find your reporting form.				
Guidelines for how to submit your report online can be found here: <u>https://www.jlc.london/grants-portal-guidelines/</u>				
If you have any queries regarding your report please do not hesitate to get in touch with me.				
Kind regards,				
Debbie Howitt				
Grants Manager debbie@jlc.london				

Reporting Forms are made available on our Grants Portal <u>two months</u> before the deadline date (on your Grant Contract). You should receive an automated reminder email that looks like this. Visit <u>www.jlc.london</u> to submit your report online.



Access the Grants Portal via our homepage: <u>www.jlc.London</u>. Click on the 'Apply for Funding' menu



Select the 'Grants Portal' on the sub-menu

× https://www.grantrequest.co.uk/Login.aspx?ReturnUrl=%2faccountmanager.aspx%3fSA%3dAM%26sid%3d103&SA=AM&sid=103

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## Please Sign In

If you already have a John Lyon's Charity account, please sign in with your email address and password.

If you do not have an account, please click the 'New Applicant' link to create one.



The link will take you to our Grants Portal Login Page. Enter the e-mail address and password that you used when creating your account. Click 'Login'. Exit





Step-by-step guidelines for using the Grants Portal can be downloaded here. To find out more about the application process for each grant fund, visit our website. Please also ensure that you have read our Eligibility Guidance to understand what we fund. Please note that all information provided will be subject to our Privacy Policy.

### **Reporting Requirements**

Requirements refer to any tasks you need to complete to progress your grant further. Primarily this will relate to your reporting or grant contracts. To view any outstanding requirements please click on the Requirement tab above, if this tab is not yet visible it means you currently do not have any requirements linked to your applications.

#### **Tips and guidance**

You can save your progress on your application at any time, and return to it later. You will be emailed a copy of your application each time it is saved.

<u>Please note</u>: The application form will time out after 45 minutes if left idle (you are not working on it), or after 60 minutes on one page. If your application times out and you have not saved your progress, any data will be lost. You will receive a reminder to save your work before it times out, however we recommend saving every 30 minutes anyway.

When completing the application form, we strongly recommend you answer every question. Please take the time to check your application carefully, especially the grammar and spelling of your/your organisation's contact details to avoid any delays in processing your application.

On submitting your application, you will receive an email to confirm that it has been received by John Lyon's Charity. If you have any difficulties, please get in touch.

#### Navigation

You can move forwards and backwards through your application by clicking on any of the section headings at the top of the page. Do not use the back button on your browser as this could lead to you losing your work.

# This is your Grants Portal homepage. Click on the 'Requirements' tab.

# 'Requirements' are any tasks you need to complete for your application.

If you are unable to see the 'Requirements' button, try using another internet browser, such as Google Chrome: https://www.google.com/intl/en\_uk/chrome/





Account: debbie@jlc.london | Change E-mail/Password Last Log in: 02/06/2023 16:16 GMT01:00



# Requirements

'Requirements' refer to tasks you need to complete in order to progress to the next stage of funding and/or complete your grant with the Charity, such as reporting.

Below you will find a list of requirements for your live applications. To continue writing a report select the 'In Progress Requirements' in the drop-down box below.

**Please note:** the dates against your Requirements may default to American format (mm/dd/yy). We are aware of this issue, but unable to change it at present. If you are unsure, your reporting deadline will be stated in your grant approval letter and contract. You should also receive a reminder by email one month before your report is due. If you need to discuss your reporting timeframe, please get in touch with your Grants Manager.

Exit

## Please note: Your reporting form will time out after 45 minutes if left idle, or after 60 minutes on one page. We recommend saving regularly to ensure your work is not lost.

<u>k here for step-by-step:</u>	guidelines on how to submit a report or signed contrac	<u>t using our Grants Portal</u> . If you have	any questions, ple	ase contact us.		Show	New Requirements
Form Name	Project Title	Туре	ID	Due	Updated	My Role	New Requirements In Progress Requirements Submitted Requirements
Grant Contract	Senior Youth Worker Salary (Exemplar)	Signed Contract	272489	14/09/2023	02/06/2023	owner	
T1 Reporting Form	Senior Youth Worker Salary (Exemplar)	T1 Report	272488	01/09/2023	02/06/2023	Owner	<b>*</b> 📼

Use the right-hand side menu to see your 'New Requirements'. 'New Requirements' are tasks you have not worked on yet. Once you have started, it will become an 'In Progress Requirement'.





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Click here for step-by-step guidelines on how to submit a report or signed contract using our Grants Portal. If you have any questions, please contact us.

						Show	New Requirements
Form Name	Project Title	Туре	ID	Due	Updated	My Role	New Requirements In Progress Requirements Submitted Requirements
Grant Contract	Senior Youth Worker Salary (Exemplar)	Signed Contract	272489	14/09/2023	02/06/2023	Owner	
T1 Reporting Form	Senior Youth Worker Salary (Exemplar)	T1 Report	272488	01/09/2023	02/06/2023	Owner	2* (F

Click on the name of the report to access the form. T1 refers to 'Tranche 1', which is the first 'tranche' or 'payment' of grant. We also have 'Final Reports' for the final year of funding.

T1 Reporting Form x +	- 0 X
← C  □ https://www.grantrequest.co.uk/application.aspx?sid=103&AID=33345	A) @ t2 🗳 🐠 … 🕦
💿 Sky Login 📾 Charity Commission 📾 Companies House 👋 John Lyon's Charity 👋 Application Forms 👋 Grants Portal Guide ♀ Google Maps 🏧 Find your local cou 🎔 Twitter 🕒 JLC Wordpress Login 🔞 Instagram 🔤 NRCSE	📑 AL Time-off Manager 🛛 🤣 Visitors System
JOHN LYON'S CHARITY	Exit (Don't forget to save!)
About Your Project Outcomes Participants Financial Information Supporting Documents & Declaration Review My Requirement Your requirement has been sent back to you, to be updated and resubmitted. Please make any changes recommended by the Grants Team and resubmit the re	
to the Grants Portal:	squirement. Click on the link below to login
About Your Project	
* Required before final submission	Printer Friendly Version   E-mail Draft
Organisation Details	
This information has been taken from your original application. If this is no longer correct please contact your Grants Manager.	
Organisation NameCharity Registration NumberJunior Youth Club (Exemplar)12345678	
Report Due Date 01/09/2023	
About your Project	
* Please tell us about the past year of your grant. What has it enabled you to do? Has it met your expectations? Who took part? Please explain.	
Successful √	

To navigate between pages of your application, click on the headings.

Word count 0 of 500	
Were there any challenges with this project? if so, what would you do differently next time? Were there any unforeseen problems? How did you over come them? What would you change to make it an even bigger success?	
Word count 0 of 500	
Please detail any partner organisations you worked with on this project.	
Word count 0 of 250	
Were there any significant organisation changes during the project? If so, please provide details.	
Word count 0 of 1000	
Save & Finish Later	Save & Continue

Don't forget to <u>regularly save your progress</u> by clicking 'save & continue' or 'save & finish later' at the bottom of your screen.

Supporting document 2 (optional)  Please feel free to attach any supporting documents you would like to send in with your report. Choose File No file chosen Upload
Declarations: Please read carefully
<ul> <li>* Has the previously awarded grant been fully spent?</li> <li>If no, your Grants Manager will contact you to discuss when you will be ready for the next grant payment.</li> <li>Yes •</li> </ul>
<b>∗</b> I declare that the information given in this reporting form and on accompanying documents provide a true and accurate picture of the project's activities and financial position.
<ul> <li>* Name of person who completed this report:</li> <li>▲ This is a required field.</li> </ul>
Feedback
We have a quick favour to ask: John Lyon's Charity has recently moved its application and reporting forms online for the first time. We would be really grateful for any feedback you may have about the reporting or application form such as ease of use, length, any confusing questions etc. Feedback we receive about the online forms will not, in any way, affect this or future grants for your organisation. Thank you.
Word count 0 of 500
Save & Finish Late

When you have completed your report, click 'Review & Submit'. This will take you to a summary of your report.

Supporting document 2 (optional) I Please feel free to attach any supporting documents you would like to send in with your report. Choose File No file chosen Upload
Declarations: Please read carefully
<ul> <li>* Has the previously awarded grant been fully spent? If no, your Grants Manager will contact you to discuss when you will be ready for the next grant payment.</li> <li>Yes </li> </ul>
* I declare that the information given in this reporting form and on accompanying documents provide a true and accurate picture of the project's activities and financial position.
<ul> <li>* Name of person who completed this report:</li> <li>▲ This is a required field.</li> </ul>
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Word count 0 of 500
Save & Finish Later Update

If you have made any final edits on the 'Review' page, click 'Update'

Supporting document 2 (optional) Please feel free to attach any supporting documents you would like to send in with your report. Choose File No file chosen Upload
Declarations: Please read carefully
<ul> <li>* Has the previously awarded grant been fully spent? If no, your Grants Manager will contact you to discuss when you will be ready for the next grant payment. Yes  I declare that the information given in this reporting form and on accompanying documents provide a true and accurate picture of the project's activities and financial position. </li> </ul>
* Name of person who completed this report: Jane Bloggs
Feedback         We have a quick favour to ask: John Lyon's Charity has recently moved its application and reporting forms online for the first time. We would be really grateful for any feedback you may have about the reporting or application form such as ease of use, length, any confusing questions etc. Feedback we receive about the online forms will not, in any way, affect this or future grants for your organisation. Thank you.         All feedback appreciated!         Word count 3 of 500
word count 3 of 500
Save & Finish Later Submit

You will then be asked to review once more. Once there are no error messages or missing information, you will have the option to click 'submit' to send your report to the Charity.